# 江海汇鑫期货——黑色主要品种日报 2025/7/4

江海汇鑫期货 JIANGHAI HUIXIN FUTURES

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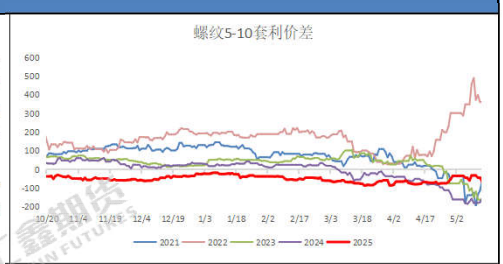
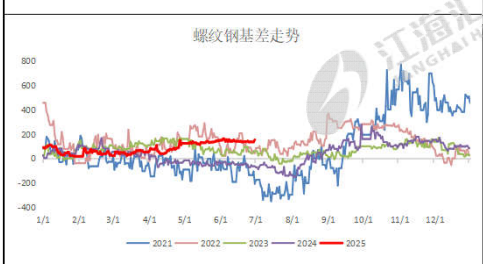
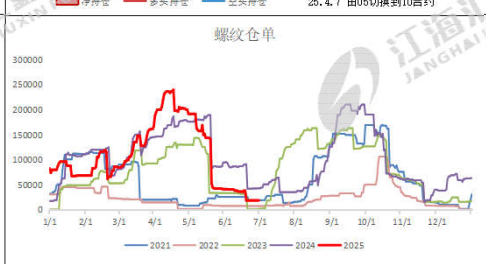
| 品种 | 区域 | 品级 | 现货报价 | 较昨日 | 期货仓单 | 较昨日 | 合约 | 收盘价 | 较昨日 | 基差 | 较昨日 | 套利 | 期差 | 较昨日 | 多空强弱 | 前20排名 | 较昨日 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 螺纹钢 | 上海 | HRB400 20mm | 3150 | 0 | | | 01 | 3090 | 11 | 110 | 0 | 1-5合约 | -9 | -1 | 多头持仓 | 1405638 | 898 |
| | 杭州 | HRB400E 20mm | 3200 | 0 | 27073 | 1803 | 05 | 3099 | 12 | 101 | 0 | 5-10合约 | 23 | 1 | 空头持仓 | 1323050 | -19868 |
| | 全国 | HRB400 20mm | 3245 | 17 | | | 10 | 3076 | 11 | 124 | 0 | 10-1合约 | -14 | 0 | 净持仓 | 82588 | 20766 |
| 热卷 | 天津 | Q235B 4.75mm | 3140 | 0 | | | 01 | 3208 | 11 | 42 | -11 | 1-5合约 | -3 | -1 | 多头持仓 | 1128853 | -8215 |
| | 上海 | Q235B 4.75mm | 3250 | 30 | 66078 | 0 | 05 | 3211 | 12 | 39 | -12 | 5-10合约 | 3 | -5 | 空头持仓 | 1105379 | 9345 |
| | 广州 | Q235B 4.75mm | 3220 | 10 | | | 10 | 3208 | 17 | 42 | -17 | 10-1合约 | 0 | 6 | 净持仓 | 23474 | -17560 |
| 焦炭 | 日照港 | 准一级焦 | 1360 | 0 | | | 01 | 1491 | 11.5 | -61 | 58.5 | 1-5合约 | -44 | -16.5 | 多头持仓 | 30108 | -359 |
| | 吕梁 | 准一级焦 | 1430 | 0 | 90 | 0 | 05 | 1535 | 28 | -105 | 42 | 5-9合约 | 89.5 | 24.5 | 空头持仓 | 34148 | 46 |
| | 全国 | 一级冶金焦 | 1317 | 0 | | | 09 | 1445.5 | 3.5 | -15.5 | 66.5 | 9-1合约 | -45.5 | -8 | 净持仓 | -4040 | -405 |
| 铁矿石 | 日照港 | PB粉 61.5% | 715 | 2 | | | 01 | 707 | 10.5 | 8 | 0 | 1-5合约 | 18 | 1 | 多头持仓 | 386506 | 3307 |
| | 京津港 | PB粉 61.5% | 732 | 2 | 3300 | 0 | 05 | 689 | 9.5 | 26 | 0 | 5-9合约 | -44 | -1 | 空头持仓 | 412933 | -9845 |
| | 鞍山 | 铁精粉 65%品位 | 859 | 0 | | | 09 | 733 | 10.5 | -18 | 0 | 9-1合约 | 26 | 0 | 净持仓 | -26427 | 13152 |

## 螺纹日度跟踪



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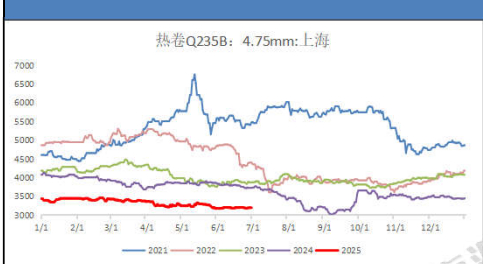
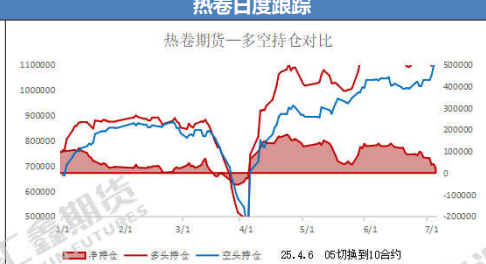
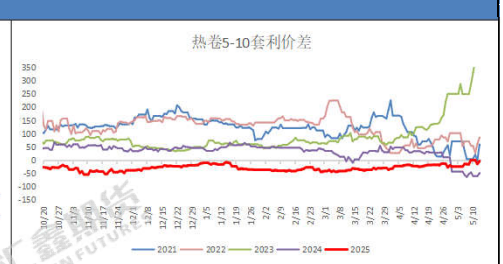
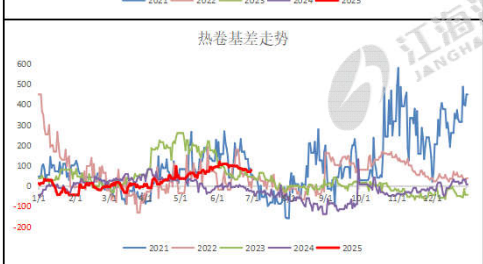
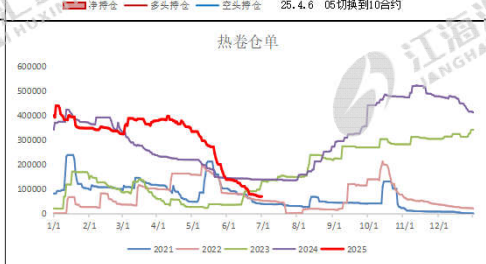
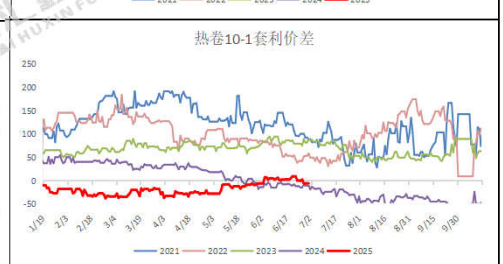


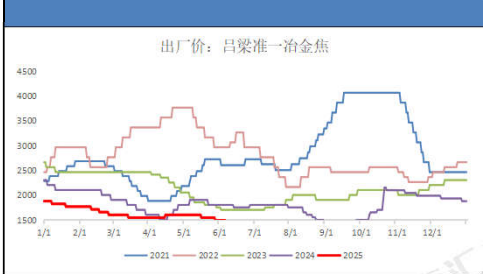



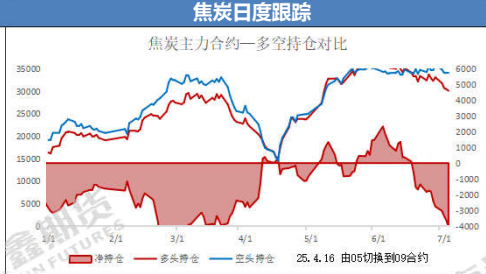



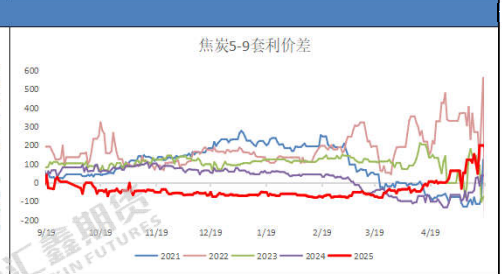



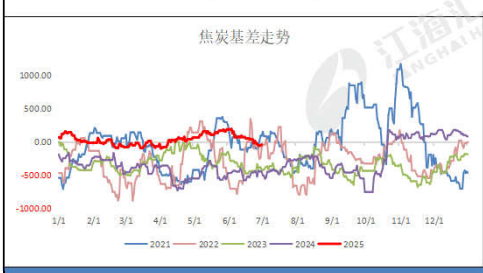



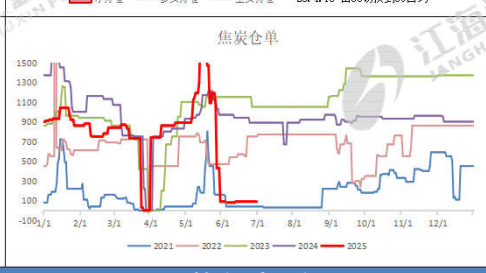

## 焦炭日度跟踪

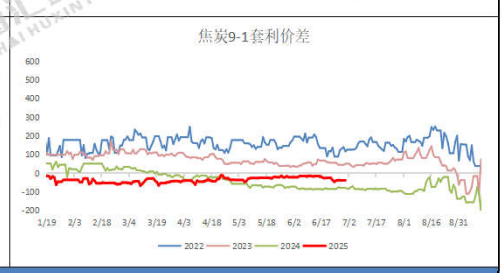


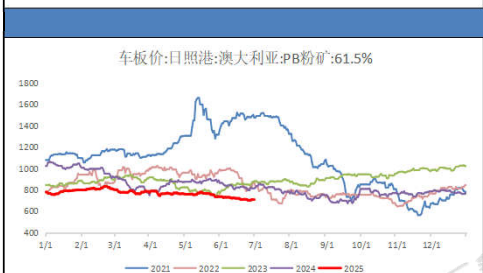



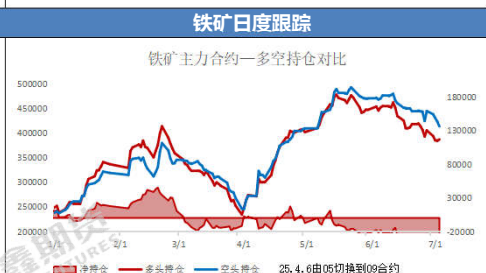



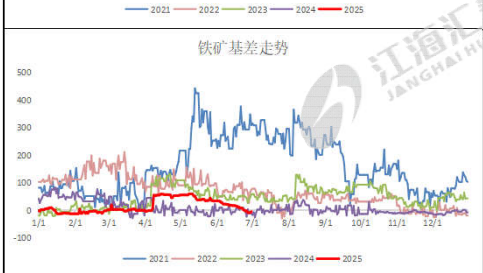



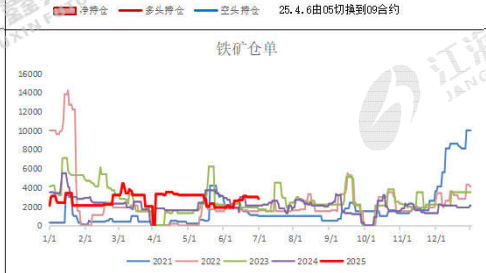



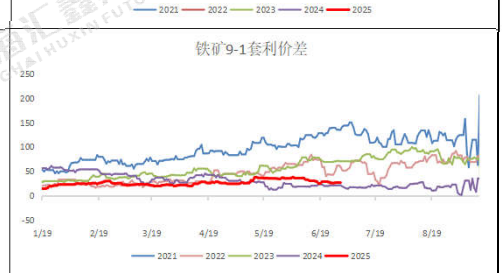

## 铁矿日度跟踪



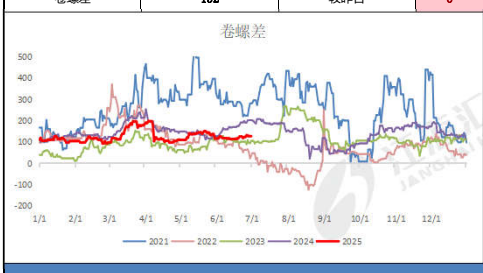



## 跨品种价差跟踪

| 卷螺差 | 132 | 较昨日 | 6 | 螺碳比 | 2.1280 | 较昨日 | 0.0025 | 螺矿比 | 4.1965 | 较昨日 | -0.0458 |
|---|---|---|---|---|---|---|---|---|---|---|---|



## 现货市场信息跟踪与行情评述

**技术形态：**铁矿维持涨势，焦炭仍有上移；热卷波动收高，螺纹先抑后扬；

**品种差异：**螺纹涨跌幅+1.45%，热卷涨跌幅+1.45%；铁矿涨跌幅+2.45%，焦炭涨跌幅+2.05%；

**量价关系：**从资金流向看，空头资金陆续离场，多头资金入场幅度不大；螺纹前二十主力持仓排名，多头主力资金加仓，空头主力减仓。

**现货消息：**需求环比增加，商家信心提振。库提资源中，黄海、镔鑫、中新、富鑫、桂鑫、萍钢、西林、中天等价格上调，部分螺纹钢基价挂在3050-3150元，盘螺售价3200-3270元/吨；厂提资源价格小涨，中天和永钢产螺纹基价报3070-3110元/吨，永钢盘螺级差200元/吨。期货市场，10合约窄幅震荡，建议日内短线交易为主，逢低做多。

**风险提示：**南方降雨面积扩大，工程进度趋缓；7月政治局会议炒作；美国关税贸易战影响钢材需求。

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